



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

19 May 2009

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE TIMETABLE

As announced on 8 May and 18 May 2009, Tasman Resources Ltd (**Tasman**) is undertaking a non-renounceable pro-rata rights offer (the **Offer**). The Offer is being made to all Tasman shareholders who are on the register as at 5.00pm WST on 25 May 2009 (the **Record Date**) and who have a registered address in Australia or New Zealand. The Offer is of one (1) fully paid ordinary Tasman share (**Share**) for every four (4) Shares held as at the Record Date, at a price of \$0.02 per Share, together with one (1) free attaching Tasman option for every Share issued under the Offer (each to acquire one (1) Share at an exercise price of \$0.10 per Share at any time up to and including 30 June 2012) (**Option**).

The Timetable for the Offer included in the announcement on 8 May 2009 and 18 May 2009 indicated that the securities would be quoted on a deferred settlement basis on 16 June 2009. To avoid any confusion, whilst the Shares will be quoted on a deferred settlement basis, as it is anticipated that the Options will remain unlisted, the options will not be quoted on a deferred settlement basis. As previously announced, at this stage it is anticipated the Options will remain unlisted, unless all necessary ASX conditions for listing of the Options are satisfied.

For clarification purposes, the timetable for the Offer is as follows:-

Offer announcement	8 May 2009
Lodgement of Appendix 3B and Prospectus with ASX	15 May 2009
Notice sent to shareholders	18 May 2009
Ex date	19 May 2009
Record Date for determining entitlements	25 May 2009
Prospectus despatched to eligible shareholders	29 May 2009
Closing date of the Offer	15 June 2009
Shares quoted on a deferred settlement basis	16 June 2009
Company notifies ASX of under subscriptions	18 June 2009
Despatch of holding statements	23 June 2009

A handwritten signature in black ink, appearing to read 'Gregory H. Solomon', is written over a light yellow rectangular background.

Gregory H. Solomon
Chairman